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April 28, 2026

To whom it may concern:

Company Name	TOHO HOLDINGS CO.,LTD.
Corporate Representative	Hiroshi Eda, Representative Director, President and CEO (Prime Market of Tokyo Stock Exchange Securities Code: 8129)
Contact:	Makoto Kawamura, Executive Corporate Officer and General Manager, Corporate Strategy Division (TEL: 81-3-6838-2803)

### **Announcement about the Early Redemption of Zero Coupon Convertible Bonds due 2028**

TOHO HOLDINGS CO., LTD. (the “Company”) announces that it has decided to redeem all of the outstanding Zero Coupon Convertible Bonds due 2028 bonds (the “Bonds”) at 100% of their principal amount as the conditions for clean-up call specified in the terms and conditions of the Bonds have been met, as follows.

1. Issue name of Bonds  
TOHO HOLDINGS CO., LTD. Zero Coupon Convertible Bonds due 2028
2. Aggregate principal amount of the Bonds to be redeemed  
All of the Bonds outstanding  
\* Aggregate principal amount outstanding as of April 27, 2026: 1,750 million yen
3. Last date for the exercise of stock acquisition rights  
May 25, 2026
4. Date of early redemption  
May 28, 2026

#### (For reference) Outline of the Bonds

1. Date of original issue : June 16, 2023
2. Total issue amount : 22 billion yen (principal amount)
3. Original scheduled maturity date : June 16, 2028
4. Conversion price : 2,760.1 yen\*

\*As of April 28, 2026. If the Company’s board of directors approves the payment of dividends at its meeting scheduled for May 13, 2026, the Conversion Price will be adjusted with retroactive effect from April 1, 2026.

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