

Note: This document has been translated from the Japanese original for reference purposes only.
In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



April 28, 2026

To whom it may concern:

Company Name TOHO HOLDINGS CO.,LTD.
Corporate Representative Hiromi Edahiro, Representative Director,
President and CEO
(Prime Market of Tokyo Stock Exchange
Securities Code: 8129)
Contact: Makoto Kawamura, Executive Corporate
Officer and General Manager, Corporate
Strategy Division
(TEL: 81-3-6838-2803)

Notice Regarding the Revision of the Full-year Earnings Forecasts for the Fiscal Year Ended March 2026

TOHO HOLDINGS CO.,LTD. hereby announces that, in the light of matters such as the recent trends in the Company's performance, it has revised its consolidated results forecasts for the fiscal year ended March 2026, which were announced on May 14, 2025, as below.

1. The Revision of the Full-year Earnings Forecasts for the Fiscal Year Ended March 2026

(From April 1, 2025 to March 31, 2026)

	Net Sales	Operating Profit	Ordinary Profit	Profit Attributable to Owners of Parent	Net Income per Share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	1,572,000	20,700	22,600	15,700	245.70
Revised forecast (B)	1,553,000	16,500	16,600	17,300	270.74
Increase/Decrease (B-A)	-19,000	-4,200	-6,000	1,600	
Change (%)	-1.2	-20.3	-26.5	10.2	
(Reference) Result of FY ended March 2025	1,518,495	18,936	20,716	19,844	313.20

2. Reason for the Revision

Despite our efforts to negotiate unit prices for individual products to better reflect their individual value and distribution costs and control SG & A expenses, net sales, operating profit and ordinary profit are projected to fall below initial forecasts due to a decrease in COVID-19 related products sales and a rise in procurement costs.

In the light of the above, we have revised the full-year earnings forecasts for the fiscal year ended March 2026, which were announced on May 14, 2025.

(Note) The above earnings forecasts have been prepared based on information available as of the announcement date of this document. Actual performance may differ from the forecasted figures for various reasons.