

August 6, 2024

To whom it may concern:

Company Name TOHO HOLDINGS CO., LTD.
Corporate Hiromi Edahiro, Representative
Representative Director, CEO and CFO
(Prime Market of Tokyo Stock Exchange
Securities Code: 8129)
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**Notice Concerning Determination of Matters Related to Acquisition of Own Shares
and Cancellation of Treasury Stock
(Acquisition of Own Shares Under the Provisions of the Articles of Incorporation Pursuant to the
Provisions of Article 165, Paragraph (2) of the Companies Act and Cancellation of Treasury Stock
Pursuant to the Provisions of Article 178 of the Same Act)**

TOHO HOLDINGS CO., LTD. (the “Company”) hereby announces that it has resolved, at a meeting of the Board of Directors held on August 6, 2024, the matters concerning the acquisition of own shares pursuant to the provisions of Article 156 of the Companies Act, as applied by replacing the relevant terms pursuant to the provisions of Article 165, paragraph (3) of the same Act, and to cancel those shares pursuant to the Article 178 of the same Act. The details are described below.

1. Reason for Acquisition of Own Shares

To enhance shareholder return and improve capital efficiency

2. Details of matters related to acquisition

(1)	Class of shares to be acquired	Common shares
(2)	Total number of shares to be acquired	Up to 5,000,000 shares (7.96 % of total number of issued shares (excluding treasury shares))
(3)	Total amount of share acquisition costs	¥ 15,000,000,000 (Maximum)
(4)	Acquisition period	From August 7, 2024 to March 31, 2025
(5)	Method of acquisition	Market Purchase at the Tokyo Stock Exchange Some or all orders may not be executed due to market trends, etc.

3. Details of Cancellation

(1)	Class of share to be cancelled	Common shares
(2)	Total number of shares to be cancelled	All of the shares acquired as described in 2. above
(3)	Planned cancellation date	March 31, 2025

* The actual number of shares to be cancelled will be announced after completing the acquisition of own shares as described in 2. above.

(Reference)

Status of treasury stock as of July 31, 2024

- Number of outstanding shares (excluding common stock for treasury): 62,779,517 shares
- Number of treasury shares : 13,651,825 shares

Note: This document has been translated from the Japanese original for reference purposes only.
In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.