

September 15, 2023

To whom it may concern:

Company Name	TOHO HOLDINGS CO., LTD.
Corporate Representative	Atsushi Udoh, Representative Director, CEO (Prime Market of Tokyo Stock Exchange Securities Code: 8129)
Contact:	Makoto Kawamura, Corporate Officer and General Manager, Corporate Communications and Investor Relations Division (TEL: 81-3-6838-2803)

Notice of Acquisition of Company Stock and Cancellation of Those Shares
(Acquisition of Company Stock Pursuant to Articles of Incorporation under Article 165, Paragraph 2 of the Corporations Act and Cancellation of Those Shares Pursuant to Article 178 of the Same Act)

TOHO HOLDINGS CO., LTD. (the “Company”) is pleased to announce that its Board of Directors, at its meeting held on September 15, 2023, resolved to acquire company stock pursuant to the provision of Article 156 of the Companies Act of Japan, as applied mutatis mutandis under Article 165, Paragraph 3 of the Companies Act, and to cancel those shares pursuant to the Article 178 of the same Act., as described below.

1. Reason of Acquisition of Company Stock

To improve shareholder return and capital efficiency.

2. Details of Acquisition

- (1) Type of stock acquired: Common stock of this company
 - (2) Total number of shares acquired: 2,500,000 shares (Maximum)
(3.87% of the total number of outstanding shares (excluding treasury stock))
 - (3) Total cost of stock acquired: 6,000,000,000 yen (Maximum)
 - (4) Period of acquisition: from September 19, 2023 to March 31, 2024
 - (5) Method of acquisition: Purchase at the Tokyo Stock Exchange
- Some or all orders may not be executed due to market trends, etc.

3. Details of Cancellation

- (1) Type of stock to be cancelled: Common stock of this company
- (2) Total number of shares to be cancelled: All of the shares acquired as described in 2. above
- (3) Planned cancellation date: March 31, 2024

* The number of shares to be cancelled will be announced after the completion of the acquisition period as described in 2. above.

(Reference)

Company Stock Held by the Company in Treasury as of August 31, 2023

- Number of shares issued and outstanding (excluding common stock for treasury): 64,619,709 shares
- Number of shares held in treasury: 13,650,433 shares