To whom it may concern:

Company Name TOHO HOLDINGS CO., LTD.
Corporate Atsushi Udoh, President and
Representative Director

Representative Representative Director

(First Section of Tokyo Stock Exchange

Securities Code:8129)

Contact: Makoto Kawamura, Director and General

Manager, Corporate Management Division and Corporate Planning and

Investor Relations Department (TEL: 81-3-6838-2803)

Notice regarding the search of a consolidated subsidiary by the Tokyo District Public Prosecutors Office and the Japan Fair Trade Commission

Today, as reported by some media outlets, our consolidated subsidiary, TOHO PHARMACEUTICAL CO., LTD. (Head Office: Tokyo; President and Representative Director: Akira Umada), was searched by the Special Investigation Office of Tokyo District Public Prosecutors Office and the Japan Fair Trade Commission on suspicion of having violated the Antimonopoly Act in connection with bidding on the supply of ethical pharmaceuticals to the Japan Community Health care Organization (JCHO).

TOHO HOLDINGS and TOHO PHARMACEUTICAL CO., LTD. take this situation very seriously and are cooperating fully in the investigation by the Tokyo District Public Prosecutors Office and the Japan Fair Trade Commission.

We sincerely apologize for causing any concern to our customers, suppliers, shareholders, and other stakeholders.