

June 15, 2017

To whom it may concern:

Company Name	TOHO HOLDINGS CO., LTD.
Corporate Representative	Norio Hamada, Chairman of the Board and Representative Director (First Section of Tokyo Stock Exchange Securities Code:8129)
Contact:	Mamoru Ogino, Executive Managing Director, Administration (TEL: 03-3419-7893)

### Notice of Acquisition Result of Company Stock Through Off-Floor Trading (ToSTNeT-3) for Purchase of Company Stock and Completion of Acquisition of Company Stock

TOHO HOLDINGS CO., LTD. (the "Company") is pleased to announce that the acquisition of company stock, about which information was published by the Company on June 14, 2017, was implemented as detailed below. Please also be informed that as a result of such purchase, the acquisition of company stock based on the resolution adopted at the meeting of its Board of Directors held on June 14, 2017 has been completed.

#### 1. Reason of acquisition of company stock

To execute expeditious capital policy that can cope with the change in business environment.

#### 2. Acquisition Details

- (1) Type of stock acquired: Common stock of this company
- (2) Total number of shares acquired: 287,000 shares
- (3) Total cost of stock acquired: 625,086,000 yen (2,178 yen per share)
- (4) Date of acquisition: June 15, 2017
- (5) Method of acquisition: Purchase through the off-floor trading (ToSTNeT-3) for company stock at the Tokyo Stock Exchange

(Reference)

Details of Resolution Concerning Acquisition of Company Stock (publicly announced on June 14, 2017)

- Type of stock acquired: common stock of this company
- Total number of shares acquired: 300,000 shares  
(0.44% of the total number of outstanding shares (excluding treasury stock))
- Total cost of stock acquired: 653,400,000 yen