

June 30, 2016

To whom it may concern:

Company Name	TOHO HOLDINGS CO., LTD.
Corporate Representative	Norio Hamada, President and Representative Director (First Section of Tokyo Stock Exchange Securities Code:8129)
Contact:	Makoto Kawamura, Corporate Officer, Joint General Manager, Corporate Planning Division and General Manager, Public and Investor Relations Office (TEL: 81-3-6838-2803)

Notice Regarding Agreement for Capital and Business Alliance
with TAISYODO CO., LTD.

TOHO HOLDINGS CO., LTD. (Headquarters: Tokyo; President and Representative Director: Norio Hamada; hereinafter, “TOHO HOLDINGS”) hereby announces that it has agreed to sign a capital and business alliance with TAISYODO CO., LTD. (Headquarters: Shiga Prefecture; President and Representative Director: Ryuichi Tomioka; hereinafter, “TAISYODO”), a company specializing in the pharmaceutical wholesaling business in Shiga and Mie Prefectures. The capital participation in TAISYODO will be executed on October 1, 2016.

1. Purpose for the capital and business alliance

As a group of distribution companies engaged in the medical, health, and nursing care field and under the group’s corporate slogan, “Total commitment to good health”, TOHO HOLDINGS conducts businesses such as pharmaceutical wholesaling, management of dispensing pharmacies, development and provision of customer support systems, etc., and at the same time, actively promotes community healthcare collaboration and makes positive commitments to the home medical and nursing care field.

Founded in 1957, and having Shiga Prefecture and the southwest part of Mie Prefecture as the trade area, TAISYODO is engaged in pharmaceutical wholesaling business centered on generic drugs.

TOHO HOLDINGS has entered into the capital and business alliance agreement with TAISYODO, aiming to achieve further enhancement in corporate value while striving to further intensify its sales capabilities in the geographical areas TAISYODO serves. To that end, TOHO HOLDINGS will maintain the community-based franchise long developed by TAISYODO while leveraging a range of management resources owned by the TOHO Group.

2. Outline of TOHO HOLDINGS

Company Name	TOHO HOLDINGS CO., LTD.
Principal Place	5-2-1, Daizawa, Setagaya-ku, Tokyo
Corporate Representative	Norio Hamada, President and Representative Director
Business Contents	Pharmaceutical wholesaling business, Dispensing pharmacy business, etc
Capital	10,649 million yen
Established	September 17, 1948
Fiscal year end	March 31
Net Sales	1,308,474 million yen (FY ended March 2016)
Employees	7,969 (as of March 31, 2016)

3. Outline of TAISYODO

Company Name	TAISYODO CO., LTD.
Principal Place	3-38 Minakuchichojoto, Koka-city, Shiga
Corporate Representative	Ryuichi Tomioka, President and Representative Director
Business Contents	Prescription pharmaceutical wholesaling business
Capital	20 million yen
Established	June 25, 1957
Fiscal year end	September 30
Net Sales	552 million yen (FY ended September 2015)
Number of employees	17

<Contact>

TOHO HOLDINGS: Public and Investor Relations Office (TEL: 81-3-6838-2803)