

To whom it may concern:

Company Name	TOHO HOLDINGS CO., LTD.
Corporate Representative	Norio Hamada, President and Representative Director (First Section of Tokyo Stock Exchange Securities Code:8129)
Contact:	Makoto Kawamura, Joint General Manager, Corporate Planning Division and General Manager, Public and Investor Relations Office (TEL: 03-6838-2803)

New Structure after changing to a Company with Audit and Supervisory Committee

TOHO HOLDINGS CO., LTD. (Headquarters: Tokyo; President and Representative Director: Norio Hamada) hereby announces that it resolved informally, as mentioned below, at the Board of Directors' meeting which was held today, on the premise of approval at the 68th annual meeting of stockholders to be held in late June 2016, the Directors, excluding those who are audit and supervisory committee members, and those Directors who are audit and supervisory committee members, hereinafter called "audit and supervisory committee members," after changing to a company with audit and supervisory committee.

1. Candidates for the Directors, excluding those who are audit and supervisory committee members (to be discussed at the 68th annual meeting of stockholders)

Name	Post to be appointed	Current post
Norio Hamada	Representative Director	President and Representative Director
Hiroyuki Kono	Representative Director	Chairman of the Board and Representative Director
Toshio Honma	Director	Vice President and Director
Mitsuo Morikubo	Director	Executive Managing Director
Mamoru Ogino	Director	Executive Managing Director
Katsuya Kato	Director	Executive Managing Director
Takeo Matsutani	Director	Director
Takaaki Matsutani	Director	Director and Senior Adviser
Hiromi Edahiro	Director	Director
Atsuko Naitou	Director	Director
Atsushi Udoh	Director	Corporate Officer
Akira Umada	Director	Corporate Officer
Kazuo Takeda	Director	Full-time Auditor (Outside)
Shunsuke Watanabe	Director (Outside)	Director (Outside)
Shosaku Murayama	Director (Outside)	Director (Outside)
Toru Nagasawa	Director (Outside)	Director (Outside)

Mr. Norio Hamada and Mr. Hiroyuki Kono are planned to be further appointed as Representative Directors at the Board of Directors' meeting to be held after the 68th annual meeting of stockholders, after they are appointed as Directors excluding those who are audit and supervisory committee members, at the same annual meeting of stockholders.

2. Candidates for Directors who are audit and supervisory committee members

(to be discussed at the 68th annual meeting of stockholders)

Name	Post to be appointed	Current post
Hideyuki Shimizu	Audit and supervisory committee member	Full-time Auditor
Sachio Tokaji	Audit and supervisory committee member (Outside)	—
Koji Nakamura	Audit and supervisory committee member (Outside)	—

3. Retiring members (to retire at the end of the 68th annual meeting of stockholders)

Full-time Auditor Hideyuki Shimizu
Full-time Auditor Takaho Hirano
Full-time Auditor Yoshio Matsumoto
Full-time Auditor Kazuo Takeda