

November 27, 2015

To whom it may concern:

Company Name : TOHO HOLDINGS CO., LTD.  
Representative : Norio Hamada /  
President and Representative Director  
(Securities Code: 8129 / First Section of Tokyo Stock Exchange)  
Contact : Mamoru Ogino,  
Executive Managing Director and General Manager of  
Administration Division and Finance Department  
(TEL: 03-3419-7893)

## **Notice of Acquisition Result of Company Stock Through Off-Floor Trading (ToSTNeT-3) for Purchase of Company Stock and Completion of Acquisition of Company Stock**

TOHO HOLDINGS CO., LTD. (the "Company") is pleased to announce that the acquisition of company stock, about which information was published by the Company on November 26, 2015, was implemented as detailed below.

Please also be informed that as a result of such purchase, the acquisition of company stock based on the resolution adopted at the meeting of its Board of Directors held on November 26, 2015 has been completed.

### **1. Reason of Acquisition of Company Stock**

To execute expeditious capital policy that can cope with the change in business environment.

### **2. Acquisition Details**

- (1) Type of stock acquired: Common stock of the Company
- (2) Total number of shares acquired: 140,000 shares
- (3) Total cost of stock acquired: 434,000,000 yen (3,100 yen per share)
- (4) Date of acquisition: November 27, 2015
- (5) Method of acquisition: Purchase through the off-floor trading (ToSTNeT-3) for company stock at the Tokyo Stock Exchange

### **(Reference)**

#### **Details of Resolution Concerning Acquisition of Company Stock (publicly announced on November 26, 2015)**

- Type of stock acquired: Common stock of the Company
- Total number of shares acquired: 200,000 shares  
(0.29% of the total number of outstanding shares (excluding treasury stock))
- Total cost of stock acquired: 620,000,000 yen