

November 26, 2015

To whom it may concern:

Company Name : TOHO HOLDINGS CO., LTD.  
Representative : Norio Hamada /  
President and Representative Director  
(Securities Code: 8129 / First Section of Tokyo Stock Exchange)  
Contact : Mamoru Ogino,  
Executive Managing Director and General Manager of  
Administration Division and Finance Department  
(TEL: 03-3419-7893)

**Notice of Acquisition of Company Stock and Purchase of Company Stock Through Off-Floor Trading (ToSTNeT-3) for Purchase of Company Stock**  
**(Acquisition of Company Stock Pursuant to Articles of Incorporation under Article 165, Paragraph 2 of the Companies Act and Purchase of Company Stock Through Off-Floor Trading (ToSTNeT-3) for Purchase of Company Stock)**

TOHO HOLDINGS CO., LTD. (the “Company”) is pleased to announce that its Board of Directors, at its meeting held on November 26, 2015, resolved to acquire company stock pursuant to the provision of Article 156 of the Companies Act of Japan, as applied mutatis mutandis under Article 165, Paragraph 3 of the Companies Act, and approved the detailed method of the acquisition, as described below.

**1. Reason of Acquisition of Company Stock**

To execute expeditious capital policy that can cope with the change in business environment.

**2. Acquisition Method**

The Company shall consign the purchase of its own shares at today’s closing share price of 3,100 yen (as of November 26, 2015) through the off-floor trading for company stock (ToSTNet-3) of the Tokyo Stock Exchange at 8:45 a.m. on November 27, 2015 (no change shall be made in other trading systems and trading hours). This purchase order is effective only at the above-mentioned trading time.

**3. Acquisition Details**

- (1) Type of stock acquired: Common stock of the Company
- (2) Total number of shares acquired: 200,000 shares  
(0.29% of the total number of outstanding shares (excluding treasury stock))
- (3) Total cost of stock acquired: 620,000,000 yen

(Note 1) The above-mentioned number of shares shall not be changed. The whole or part of the shares may not be acquired, depending on the market conditions.

(Note 2) The purchase shall be made in response to the sell order of the same number of shares as the number to be acquired.

**4. Public Announcement of Acquisition Result**

The acquisition result shall be publicly announced after the trading time of 8:45 a.m. on November 27, 2015.

**(Reference)** Company Stock Held by the Company in Treasury as of October 31, 2015

- Number of shares issued and outstanding (excluding treasury stock): 68,764,172 shares
- Number of shares held in treasury: 9,505,970 shares