

To whom it may concern:

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 (Securities Code: 8129 / First Section of Tokyo Stock Exchange)
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(Corrections and Numerical Data Corrections)

Notice concerning Partial Corrections to “Summary of Consolidated Financial Results of Fiscal 2015 [Japanese GAAP]”

TOHO HOLDINGS CO., LTD. (the “Company”) announces that it has made partial corrections to the “Summary of Consolidated Financial Results of Fiscal 2015 [Japanese GAAP]” released on May 12, 2015 as stated below. The Company is also disclosing corrected numerical data because the previous data included some errors.

All corrections are underlined.

1. Reason for Making Corrections

The Company has made corrections, because it found that the Summary of Consolidated Financial Results contained some errors in Consolidated Projected Results of Operations during Fiscal Year 2016 (from April 1, 2015 to March 31, 2016).

2. Description of Corrections

Summary of Consolidated Financial Results of Fiscal 2015 [Japanese GAAP]

2. Historical Payment of Dividends

3. Consolidated Projected Results of Operations during Fiscal Year 2016 (from April 1, 2015 to March 31, 2016)

(Before correction)

2. Historical Payment of Dividends

	Annual Cash Dividend per Share					Total Dividends	Payout Ratio (Consolidated)	Dividends per Net Assets (Consolidated)
	End of first quarter	End of second quarter	End of third quarter	Year-end	Annual			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal 2014	—	10.00	—	10.00	20.00	1,510	14.3	1.0
Fiscal 2015	—	12.00	—	12.00	24.00	1,745	13.2	1.1
Fiscal 2016 (Projected)	—	13.00	—	13.00	26.00		<u>15.5</u>	

Breakdown of dividends FY 2015; the commemorative dividend of 4.00 yen, the ordinary dividend of 20.00 yen.

3. Consolidated Projected Results of Operations during Fiscal Year 2016 (from April 1, 2015 to March 31, 2016)
 (Percentages indicate the rate of change compared with the preceding fiscal year.)

	Net Sales		Operating Income		Ordinary Income		Profit attributable to owners of parent		Current Net Income per Share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Second half of Fiscal 2016	583,000	3.9	4,800	83.0	7,200	29.5	4,200	39.1	<u>69.12</u>
Year-end	1,201,000	3.3	12,700	26.8	17,900	12.6	10,200	-24.6	<u>168.00</u>

(After correction)

2. Historical Payment of Dividends

	Annual Cash Dividend per Share					Total Dividends	Payout Ratio (Consolidated)	Dividends per Net Assets (Consolidated)
	End of first quarter	End of second quarter	End of third quarter	Year-end	Annual			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal 2014	—	10.00	—	10.00	20.00	1,510	14.3	1.0
Fiscal 2015	—	12.00	—	12.00	24.00	1,745	13.2	1.1
Fiscal 2016 (Projected)	—	13.00	—	13.00	26.00		17.6	

Breakdown of dividends FY 2015; the commemorative dividend of 4.00 yen, the ordinary dividend of 20.00 yen.

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 (Percentages indicate the rate of change compared with the preceding fiscal year.)

	Net Sales		Operating Income		Ordinary Income		Profit attributable to owners of parent		Current Net Income per Share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Second half of Fiscal 2016	583,000	3.9	4,800	83.0	7,200	29.5	4,200	39.1	<u>60.87</u>
Year-end	1,201,000	3.3	12,700	26.8	17,900	12.6	10,200	-24.6	<u>147.93</u>