

June 16, 2014

To whom it may concern:

Company Name	TOHO HOLDINGS CO., LTD
Representative	Norio Hamada / President and Representative Director (Securities Code: 8129 / First Section of Tokyo Stock Exchange)
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Notice Regarding Share Acquisition of eHealthcare, Inc.

TOHO HOLDINGS CO., LTD. (“TOHO HOLDINGS” hereinafter) is pleased to announce that it has completed a general agreement to acquire 70% of the outstanding shares of common stock of eHealthcare, Inc (“eHealthcare” hereinafter), which TOHO HOLDINGS has business relationships with for a number of years.

1. Purpose of the Share Acquisition

The Kyoso Mirai Group, with TOHO HOLDINGS as its core company, is a corporate group engaged in the distribution of pharmaceutical and other medical products. It has been working toward maximizing its group synergy through active use of managerial resources of all member companies under the group slogan, “Total Commitment to Good Health.”

eHealthcare, as a leading healthcare focused web-portal operations company, runs “Byoin Navi” (www.byoinnavi.jp, which means “navigation to hospitals / clinics”), whose page views exceed 16 million per month and is the de facto largest web-portal for finding hospitals / clinics in Japan. With Byoin Navi, patients can get information about hospitals / clinics that they need to know to help them choose the best healthcare provider for their needs, and healthcare professionals can find and apply for job opportunities at providers they would like to work at as well. eHealthcare has been a strategic alliance partner with TOHO HOLDINGS since 2010 with Byoin Navi and by providing website services for hospitals / clinics.

By this share acquisition, TOHO HOLDINGS will be able to provide one-stop services to pharmacies, clinics, and hospitals with more highly integrated operation and service flow with eHealthcare. Also, by combining the services provided by TOHO HOLDINGS Group with Byoin Navi, the Company can provide new and increased value added services such as support for increasing patients’ visits through its initial examination reservation service, improving its eKenkoShop service, and increasing job opportunities for healthcare professionals with Hitonowa.com.

2. Company Profile

Company Name	eHealthcare, Inc.
Settled	Kioicho Park Bldg. 1F, 3-6 Kioicho, Chiyoda-ku, Tokyo
CEO	David Liebreich
Business	IT services and others
Capital	73 Million Yen
Established	April 15, 2004
Accounting Period	~ March 31
Employees	12

3. Schedule

General Agreement	June 16, 2014
Share Purchase Agreement	Late June, 2014
Share Transfer	June 30, 2014 (planned)

4. Impact of the Share Acquisition

There will be little influence on its consolidated financial results in FY2014.

Reference:

Web-portal for finding hospitals / clinics “Byoin Navi”

URL <http://byoinnavi.jp/>

The screenshot displays the homepage of the 'Byoin Navi' (病院ナビ) website. The main search area is titled '病院・医院・薬局を検索' (Search for hospitals, clinics, and pharmacies). It features a search bar with a dropdown menu for '地域' (Region) set to '東京都' (Tokyo) and a 'キーワード' (Keyword) field. Below the search bar, there are several filter options:

- 予約ができる (Can be reserved)
- 受診日時を指定 (Specify appointment time) with a dropdown for date (6/12) and time (08時).
- Radio button options for various medical services: 禁煙治療 (No-smoking treatment), 頭痛 (Headache), アトピー外来 (Asthma clinic), 不妊外来・不妊相談 (Infertility clinic), 禁煙治療 (No-smoking treatment), アレルギー小児 (Allergy pediatrics), 高血圧 (Hypertension), 認知症 (Dementia), 痔 (Hemorrhoids), 外反母趾 (Hallux valgus), 女医のいる産科または婦人科 (Gynecology/Obstetrics with female doctors).

 A '検索' (Search) button is located to the right of the filters. Below the filters, there is a section for '地域から探す' (Search by region) with a grid of links for various Japanese prefectures and cities. On the right side of the page, there are several promotional banners, including one for '予約ができる医療機関' (Medical institutions where you can reserve) and another for '食事でご飯を予防!' (Prevent food from causing headaches!).