

December 17, 2013

To whom it may concern:

Company Name : TOHO HOLDINGS CO., LTD.
Representative : Norio Hamada /
President and Representative Director
(Securities Code: 8129 / First Section of Tokyo Stock Exchange)
Contact : Mamoru Ogino,
Director and General Manager of Finance Division
(TEL: 03-4330-3735)

Notice of Acquisition Result of Company Stock Through Off-Floor Trading (ToSTNeT-3) for Purchase of Company Stock and Completion of Acquisition of Company Stock

TOHO HOLDINGS CO., LTD. is pleased to announce that the acquisition of company stock, about which information was published by the Company on December 16, 2013, was implemented as detailed below. Please also be informed that as a result of such purchase, the acquisition of company stock based on the resolution adopted at the meeting of its Board of Directors held on December 16, 2013 has been completed.

1. Reason of acquisition of company stock

To execute expeditious capital policy that can cope with the change in business environment.

2. Acquisition Details

- (1) Type of stock acquired: Common stock of this company
- (2) Total number of shares acquired: 209,900
- (3) Total cost of stock acquired: total 335,000,400 yen (1,596 yen / share)
- (4) Date of acquisition: December 17, 2013
- (5) Method of acquisition: Purchase through the off-floor trading (ToSTNeT-3) for company stock at the Tokyo Stock Exchange

(Reference)

Details of Resolution Concerning Acquisition of Company Stock (publicly announced on December 16, 2013)

- (1) Type of stock acquired: common stock of this company
- (2) Total number of shares acquired: 300,000 (Limit)
(0.40% of the total number of outstanding shares (excluding treasury stock))
- (3) Total cost of stock acquired: 478,800,000 yen (Limit)