

December 16, 2013

To whom it may concern:

Company Name : TOHO HOLDINGS CO., LTD.
Representative : Norio Hamada /
President and Representative Director
(Securities Code: 8129 / First Section of Tokyo Stock Exchange)
Contact : Mamoru Ogino,
Director and General Manager of Finance Division
(TEL: 03-4330-3735)

Notice of Acquisition of Company Stock and Purchase of Company Stock Through Off-Floor Trading (ToSTNeT-3) for Purchase of Company Stock

(Acquisition of Company Stock Pursuant to Articles of Incorporation under Article 165, Paragraph 2 of Corporations Law and Purchase of Company Stock Through Off-Floor Trading (ToSTNeT-3) for Purchase of Company Stock)

TOHO HOLDINGS CO., LTD. is pleased to announce that its Board of Directors, at its meeting held on December 16, 2013, resolved to acquire company stock pursuant to the provision of Article 156 of the Companies Act of Japan, as applied mutatis mutandis under Article 165, Paragraph 3 of the Companies Act, and approved the detailed method of the acquisition, as described below.

1. Reason of Acquisition of Company Stock

To execute expeditious capital policy that can cope with the change in business environment.

2. Acquisition Method

The company shall consign the purchase of its own shares at today's closing share price of 1,596 yen (as of December 16, 2013) through the off-floor trading for company stock (ToSTNet-3) of the Tokyo Stock Exchange at 8:45 a.m. on December 17, 2013 (Tuesday) (no change shall be made in other trading systems and trading hours). This purchase order is effective only at the above-mentioned trading time.

3. Acquisition Details

- (1) Type of stock acquired: Common stock of this company
- (2) Total number of shares acquired: 300,000 (Limit)
(0.40% of the total number of outstanding shares (excluding treasury stock))

(Note 1) The above-mentioned number of shares shall not be changed. The whole or part of the shares may not be acquired, depending on the market conditions.

(Note2) The purchase shall be made in response to the sell order of the same number of shares as the number to be acquired.

(Note3) Total cost of stock acquired: 478,800,000 yen (Limit)

4. Public Announcement of Acquisition Result

The acquisition result shall be publicly announced after the trading time of 8:45 a.m. on December 17, 2013 (Tuesday).

(Reference) Company Stock Held by the Company in Treasury as of November 30, 2013

- Number of shares issued and outstanding (excluding common stock for treasury): 75,610,905 share
- Number of shares held in treasury: 2,659,237 share