

To whom it may concern:

Company Name : TOHO HOLDINGS CO., LTD.  
Representative : Norio Hamada /  
President and Representative Director  
(Securities Code: 8129 / First Section of Tokyo Stock Exchange)  
Contact: Katsuya Kato  
Director and General Manager of  
Corporate Communications Office  
and Corporate Planning Office  
(TEL: 03-5259-9520)

## Notice regarding the Acquisition of Land for and Construction of a New Tohoku Distribution Center

TOHO HOLDINGS CO., LTD. (hereinafter "TOHO HOLDINGS") hereby announces that its wholly-owned subsidiary, TOHO PHARMACEUTICAL CO., LTD. (headquartered in Setagaya-ku, Tokyo; Hiroyuki Kono, President and Representative Director; hereinafter, "TOHO PHARMACEUTICAL"), has resolved to acquire land for, and decided to construct, a new distribution center in the Tohoku district.

### 1. Purpose of the construction

TOHO PHARMACEUTICAL, which is engaged in pharmaceutical wholesaling, has reviewed operations at its existing distribution center, "TBC Motomiya," and decided to construct a new Tohoku distribution center that can cope with an expected increase in handling volume as well as an expansion of direct delivery system for the customers while taking into account further enhancement of traceability as well as countermeasures against disasters based on the lessons learned from the Great East Japan Earthquake.

The TOHO HOLDINGS Group will make efforts to realize through the construction of the new distribution center the ever-more accurate, speedy and stable supply of pharmaceuticals under the Group corporate slogan of "Total commitment to good health."

### 2. Land to be acquired, etc.

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|---|-----------------------------|
| (1) Location :                                      | Kitakami city, Iwate        |
| (2) Space :   | About 28,000 m <sup>2</sup> |
| (3) Acquisition cost :                              | About 330 million yen       |
| (4) Timing of the acquisition :                     | August 2013 (Expected)      |
| (5) Expected date of<br>the start of construction : | May 2014                    |
| (6) Expected date of<br>the completion :            | February 2015               |

### 3. Outlook

The impact of the above-mentioned land acquisition on the consolidated earnings for the fiscal year ending March 2014 will be minimal.

Specific details will be announced immediately after they have been finalized.