

May 10, 2013

To whom it may concern:

Company Name : TOHO HOLDINGS CO., LTD.
Representative : Norio Hamada /
President and Representative Director
(Securities Code: 8129 / First Section of Tokyo Stock Exchange)
Contact : Mamoru Ogino,
Corporate Officer and General Manager of Finance Division
(TEL: 03-4330-3735)

Notice regarding TOHO HOLDINGS 65th Anniversary Commemorative Dividend

TOHO HOLDINGS CO., LTD. is pleased to announce that a meeting of the Board of Directors held today (May 10, 2013) resolved to revise forecast interim and year-end dividends per share for the fiscal year ending March 2014. Details are as follows:

1. Reason for Revision of Dividend Forecast

TOHO HOLDINGS will mark the 65th anniversary of its founding on September 17. The Company recognizes that this milestone has been achieved in very large part because of the support it has enjoyed from its shareholders and other stakeholders.

As an expression of gratitude to its shareholders, TOHO HOLDINGS will therefore pay a special dividend of 4 yen per share in commemoration of its 65th anniversary, in addition to the ordinary dividend of 16 yen. This will total to a full-year dividend payout for the fiscal year ending March 2014 of 20 yen per share.

A meeting of the Board of Directors held on May 10, 2013 consequently resolved to revise the forecast interim dividend per share to 10 yen, which includes a commemorative dividend of 2 yen added to the ordinary dividend of 8 yen. The meeting also decided to revise the forecast year-end dividend per share to 10 yen, which also includes a commemorative dividend of 2 yen added to the ordinary dividend of 8 yen.

TOHO HOLDINGS hopes to be able to continue to reward shareholders for their support going forward.

2. Details of Dividend Forecast

	Interim Dividend Per Share	Year-End Dividend Per Share	Annual Dividend Per Share
FY2014 (Forecast)	10yen (Ordinary dividend:8yen) (Commemorative dividend:2yen)	10yen (Ordinary dividend:8yen) (Commemorative dividend:2yen)	20yen (Ordinary dividend:16yen) (Commemorative dividend:4yen)
(Reference) Dividends for FY2013	8yen	8yen	16yen