

December 5, 2012

To whom it may concern:

Company Name : TOHO HOLDINGS CO., LTD.
Representative : Norio Hamada /
President and Representative Director
(Securities Code: 8129 / First Section of Tokyo Stock Exchange)
Contact : Mamoru Ogino,
Corporate Officer and General Manager of Finance Division
(TEL: 03-4330-3735)

Notice Regarding the Acquisition of Company Stocks and its Completion
(Acquisition of Company Stock Pursuant to Articles of Incorporation
under Article 165, Paragraph 2 of Corporations Law)

TOHO HOLDINGS CO., LTD. is pleased to announce that it has executed the acquisition of its stocks pursuant to the provision of Article 156 of the Companies Act of Japan, as applied mutatis mutandis pursuant to Article 165, Paragraph 3 of the same Act. An outline of the acquisition is described below. Please also be informed that as a result of this acquisition, the acquisition of company stock based on the resolution of the Board of Directors meeting held on September 7, 2012, has been completed.

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|-------------------------------------|---|
| 1. Type of stock acquired: | Common stock |
| 2. Total number of shares acquired: | 45,100 shares (on the contract basis) |
| 3. Total cost of stock acquired: | 72,399,000 yen |
| 4. Period of acquisition: | from December 1, 2012 to December 4, 2012 |
| 5. Method of acquisition: | Purchase on the Tokyo Stock Exchange |

(Reference)

- Outline of the Board of Directors' resolution as of September 7, 2012
 - Type of stock acquired: Common stock
 - Total number of shares acquired: 3,300,000 shares (Limit)
*4.5% of issued shares (excluding common stock for treasury)
 - Total cost of stock acquired: 5,000,000,000 yen (Limit)
 - Period of acquisition: from September 10, 2012 to March 22, 2013
 - Method of acquisition: Purchase on the Tokyo Stock Exchange
- Total number of company stocks acquired from the date of resolution of the board of directors as above to December 4, 2012
 - Total number of shares acquired: 3,071,800 shares (on the contract basis)
 - Total cost of stock acquired: 4,991,435,600 yen (Limit)