

December 4, 2012

To whom it may concern:

Company Name : TOHO HOLDINGS CO., LTD.
Representative : Norio Hamada /
President and Representative Director
(Securities Code: 8129 / First Section of Tokyo Stock Exchange)
Contact : Mamoru Ogino,
Corporate Officer and General Manager of Finance Division
(TEL: 03-4330-3735)

Notice Regarding the Acquisition of Company Stocks
(Acquisition of Company Stock Pursuant to Articles of Incorporation
under Article 165, Paragraph 2 of Corporations Law)

TOHO HOLDINGS CO., LTD. is pleased to announce that it has executed the acquisition of its stocks pursuant to the provision of Article 156 of the Companies Act of Japan, as applied mutatis mutandis pursuant to Article 165, Paragraph 3 of the Companies Act. An outline of the acquisition in progress is as described below.

- | | |
|-------------------------------------|--|
| 1. Type of stock acquired: | Common stock |
| 2. Total number of shares acquired: | 1,644,300 shares (on the contract basis) |
| 3. Total cost of stock acquired: | 2,697,321,400 yen |
| 4. Period of acquisition: | from November 1, 2012 to November 30, 2012 |
| 5. Method of acquisition: | Purchase on the Tokyo Stock Exchange |

(Reference)

- | | |
|--|--|
| 1. Outline of the Board of Directors' resolution as of September 7, 2012 | |
| (1) Type of stock acquired: | Common stock |
| (2) Total number of shares acquired: | 3,300,000 shares (Limit)
*4.5% of issued shares (excluding common stock for treasury) |
| (3) Total cost of stock acquired: | 5,000,000,000 yen (Limit) |
| (4) Period of acquisition: | from September 10, 2012 to March 22, 2013 |
| (5) Method of acquisition: | Purchase on the Tokyo Stock Exchange |
| 2. Total number of company stocks acquired from the date of resolution of the board of directors as above to November 30, 2012 | |
| (1) Total number of shares acquired: | 3,026,700 shares (on the contract basis) |
| (2) Total cost of stock acquired: | 4,919,036,600 yen (Limit) |