

November 22, 2011

To whom it may concern:

Company Name : TOHO HOLDINGS CO., LTD.
Representative : Norio Hamada /
President and Representative Director
(Securities Code: 8129 / First Section of Tokyo Stock Exchange)
Contact : Mamoru Ogino,
Corporate Officer and General Manager of Finance Division
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Notice Regarding the Acquisition of Company Stocks and its Completion
(Acquisition of Company Stock Pursuant to Articles of Incorporation
under Article 165, Paragraph 2 of Companies Act)

TOHO HOLDINGS CO., LTD. is pleased to announce that it has executed the acquisition of its stocks pursuant to the provision of Article 156 of the Companies Act of Japan, as applied mutatis mutandis pursuant to Article 165, Paragraph 3 of the same Act. An outline of the acquisition is described below. Please also be informed that as a result of this acquisition, the acquisition of company stock based on the resolution of the Board of Directors meeting held on June 28, 2011, has been completed.

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|-------------------------------------|---|
| 1. Type of shares acquired: | Common stock |
| 2. Period of acquisition: | from November 1, 2011 to November 21, 2011
(on the contract basis) |
| 3. Total number of shares acquired: | 585,200 shares |
| 4. Total cost of stock acquired: | 614,845,900 yen |
| 5. Method of acquisition: | Purchase on the Tokyo Stock Exchange |

(Reference)

- Outline of the Board of Directors' resolution as of June 28, 2011
 - Type of stock acquired: Common stock
 - Total number of shares acquired: 6,000,000 shares (Limit)
*7.7% of issued shares (excluding common stock for treasury)
 - Total cost of stock acquired: 4,000,000,000 yen (Limit)
 - Period of acquisition: from July 1, 2011 to March 31, 2012
- Total number of company stocks acquired from the date of resolution of the board of directors as above to November 21, 2011
 - Type of shares acquired: Common stock
 - Total number of shares acquired: 4,522,100 shares
 - Total cost of stock acquired: 3,988,207,400 yen