

October 4, 2011

To whom it may concern:

Company Name : TOHO HOLDINGS CO., LTD.
Representative : Norio Hamada /
President and Representative Director
(Securities Code: 8129 / First Section of Tokyo Stock Exchange)
Contact : Mamoru Ogino,
Corporate Officer and General Manager of Finance Division
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Notice Regarding the Acquisition of Company Stocks
(Acquisition of Company Stock Pursuant to Articles of Incorporation
under Article 165, Paragraph 2 of Corporations Law)

TOHO HOLDINGS CO., LTD. is pleased to announce that it has executed the acquisition of its stocks pursuant to the provision of Article 156 of the Companies Act of Japan, as applied mutatis mutandis pursuant to Article 165, Paragraph 3 of the Companies Act. An outline of the acquisition in progress is as described below.

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|-------------------------------------|--|
| 1. Period of acquisition: | from September 1, 2011 to September 30, 2011 |
| 2. Total number of shares acquired: | 814,600 shares (on the contract basis) |
| 3. Total cost of stock acquired: | 711,459,900 yen |
| 4. Method of acquisition: | Purchase on the Tokyo Stock Exchange |

(Reference)

- Outline of the Board of Directors' resolution as of June 28, 2011
 - Type of stock acquired: Common stock
 - Total number of shares acquired: 6,000,000 shares (Limit)
*7.7% of issued shares (excluding common stock for treasury)
 - Total cost of stock acquired: 4,000,000,000 yen (Limit)
 - Period of acquisition: from July 1, 2011 to March 31, 2012
- Total number of company stocks acquired from the date of resolution of the board of directors as above to September 30, 2011
 - Total number of shares acquired: 2,992,900 shares
 - Total cost of stock acquired: 2,459,988,300 yen