

June 28, 2011

To whom it may concern:

Company Name : TOHO HOLDINGS CO., LTD.
Representative : Norio Hamada /
President and Representative Director
(Securities Code: 8129 / First Section of Tokyo Stock Exchange)
Contact : Mamoru Ogino,
Corporate Officer and General Manager of Finance Division
(TEL: 03-4330-3735)

Notice of the Determination of Matters regarding Acquisition of Company Stock
(Acquisition of Company Stock Pursuant to Articles of Incorporation
under Article 165, Paragraph 2 of Corporations Law)

TOHO HOLDINGS CO., LTD. is pleased to announce that its Board of Directors, at its meeting held on this date, June 28, 2011, resolved matters regarding the acquisition of its stocks pursuant to the provision of Article 156 of the Companies Act of Japan, as applied mutatis mutandis under Article 165, Paragraph 3 of the Companies Act, as described below.

1. Reason of Acquisition of Company Stock

To make it possible to carry out a flexible capital policy.

2. Details of Acquisition

- | | |
|--------------------------------------|--|
| (1) Type of stock acquired: | Common stock |
| (2) Total number of shares acquired: | 6,000,000 shares (Limit)
*7.7% of issued shares (excluding common stock for treasury) |
| (3) Total cost of stock acquired: | 4,000,000,000 yen (Limit) |
| (4) Period of acquisition: | from July 1, 2011 to March 31, 2012 |

(Reference)

Company Stock Held by the Company in Treasury as of May 31, 2011

- | | |
|--|-------------------|
| · Number of shares issued and outstanding (excluding common stock for treasury): | 78,186,535 shares |
| · Number of shares held in treasury: | 83,607 shares |