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To whom it may concern:

Company Name TOHO HOLDINGS CO., LTD.  
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### Notice regarding the Revision of the Full-year Earnings Forecasts for the Fiscal Year ending March 2010

TOHO HOLDINGS CO., LTD. hereby announces that, in the light of matters such as recent trends in the Company's performance, it has revised its consolidated full-year earnings forecasts for the fiscal year ending March 2010 (April 1, 2009-March 31, 2010), which were announced on February 4, 2010, as follows:

#### ●The Revision of the Full-year Earnings Forecasts for the Fiscal Year ending March 2010

Revision of the consolidated forecast for the fiscal year ending March 2010 (From April 1, 2009 to March 31, 2010)

	Net Sales	Operating Income	Ordinary Income	Net Income	Net Income per Share
Previous forecast (A)	million yen 980,000	million yen 7,500	million yen 10,500	million yen 5,500	yen 83.68
Revised forecast (B)	1,002,000	10,600	13,800	8,000	121.68
Increase/Decrease (B-A)	22,000	3,100	3,300	2,500	
Change (%)	2.2	41.3	31.4	45.5	
(Reference) Result of fiscal 2009	838,903	3,021	6,525	-2,471	-41.73

#### Reason for the Revision

The Company's performance has been favorable since the beginning of the fiscal year. In the Fourth Quarter, while sales remained strong, medical institutions did not refrain from purchasing pharmaceuticals, prior to the NHI drug price revisions in April of this year, as much as management had expected; i.e. the factor putting downward pressure on the Company's earnings turned out to be less adverse than predicted. Consequently, sales are forecast to surpass 1 trillion yen for the first time since the Company's foundation. Furthermore, thanks to efforts to curb a product price decline as much as possible toward the end of the fiscal year, operating income, ordinary income, and net income for the fiscal year are likely to exceed previous estimates. Taking these circumstances into consideration, the Company has revised its earnings forecasts for the fiscal year ending March 2010 (from April 1, 2009 through March 31, 2010) released on February 4, 2010 upward as detailed above.

(Note) The above earnings forecasts have been prepared based on information available as of the announcement date of this document. Actual performance may differ from forecasted figures for various reasons.