

February 1, 2010

To whom it may concern:

5-2-1 Daizawa, Setagaya Ward, Tokyo
Toho Holdings Co., Ltd.
(Tokyo Stock Exchange Securities Code: 8129)
Norio Hamada, President and CEO
Contact: Mamoru Ishii, Corporate Officer and
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Notice Regarding ASUCOME CO., LTD. Becoming a Wholly Owned Subsidiary of
TOHO PHARMACEUTICAL CO., LTD.

As published on December 11, 2009, TOHO HOLDINGS CO., LTD. today (February 1, 2010) acquired all shares of ASUCOME CO., LTD. (hereinafter "Asucome") through a stock swap, and transferred them (for value) to TOHO PHARMACEUTICAL CO., LTD. (a wholly owned subsidiary of TOHO HOLDINGS, hereinafter "Toho Pharmaceutical") on the same day. The Company hereby announces that, as a result of these procedures, Asucome has become a wholly owned subsidiary of Toho Pharmaceutical.

1. Purpose

Although TOHO HOLDINGS acquired all shares of Asucome through a stock swap on February 1, 2010, the Company transferred all of those shares (for value) to Toho Pharmaceutical, a wholly owned subsidiary and an intermediate holding company of TOHO HOLDINGS engaged in the wholesale of pharmaceutical and other medical products, on the same day, with the aim of further increasing synergy effects.

Consequently, Asucome has become a wholly owned subsidiary of Toho Pharmaceutical.

2. Outlines of parties

(1) Company name	TOHO PHARMACEUTICAL CO., LTD.	ASUCOME CO., LTD.
(2) Business contents	Wholesale of pharmaceuticals and reagent	Wholesale of pharmaceutical and other medical products, Dispensing Pharmacy Business
(3) Principal place of business	5-2-1 Daizawa, Setagaya Ward, Tokyo	1-3-7 Kimachidori, Aoba Ward, Sendai City, Miyagi
(4) Corporate representative	Hiroyuki Kohno, President and CEO	Masami Ohkubo, President
(5) Capital	300 million yen	404 million yen
(6) Major shareholders and equity holdings	TOHO HOLDINGS CO., LTD. 100 %	TOHO HOLDINGS CO., LTD. 100 %

(Note) TOHO HOLDINGS shifted to a holding company system on April 1, 2009, through implementation of a company split, whereby Toho Pharmaceutical and PharmaCluster Co., Ltd. have become wholly owned subsidiaries of TOHO HOLDINGS.