



December 24, 2009

To whom it may concern:

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Toho Holdings Co., Ltd.
(Tokyo Stock Exchange Securities Code: 8129)
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Notice of Acquisition Result of Company Stock Through Off-Floor Trading (ToSTNeT-3) for Purchase of Company Stock

TOHO HOLDINGS CO., LTD. is pleased to announce that the acquisition of company stock, about which information was published by the Company on December 22, 2009, was implemented today as detailed below. Please also be informed that as a result of such purchase, the acquisition of company stock based on the resolution adopted at the meeting of its Board of Directors held on December 22, 2009 has been completed.

- 1. Reason of acquisition of company stock:** To execute expeditious capital policy that can cope with the change in business environment.
- 2. Type of stock acquired:** Common stock of this company
- 3. Total number of shares acquired:** 960,000
- 4. Total cost of stock acquired:** 1,128 yen / share (total 1,082,880,000 yen)
- 5. Date of acquisition:** December 24, 2009 (Thursday)
- 6. Method of acquisition:** Purchase through the off-floor trading for company stock at the Tokyo Stock Exchange

(For Reference)

1. Details of Resolution Concerning Acquisition of Company Stock (publicly announced on December 22, 2009)

- Type of stock acquired: common stock of this company
- Total number of shares acquired: 1,000,000(limit)
- Total cost of stock acquired: 1,128,000,000 yen (Limit)

2. Company Stock Held by the Company in Treasury as of December 24, 2009

- Number of shares issued and outstanding (excluding common stock for treasury): 72,224,066
- Number of shares held in treasury: 2,358,436