



December 22, 2009

To whom it may concern:

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(Tokyo Stock Exchange Securities Code: 8129)
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Notice of Acquisition of Company Stock and Purchase of Company Stock Through Off-Floor Trading (ToSTNeT-3) for Purchase of Company Stock

TOHO HOLDINGS CO., LTD. is pleased to announce that its Board of Directors, at its meeting held on December 22, 2009, resolved to acquire company stock pursuant to the provision of Article 156 of the Companies Act of Japan, as applied mutatis mutandis under Article 165, Paragraph 3 of the Companies Act, and approved the detailed method of the acquisition, as described below.

1. Reason of Acquisition of Company Stock

To execute expeditious capital policy that can cope with the change in business environment.

2. Specific Acquisition Method

The company shall consign the purchase of its own shares at today's closing share price of 1,128 yen (as of December 22, 2009) through the off-floor trading for company stock (ToSTNet-3) of the Tokyo Stock Exchange at 8:45 a.m. on December 24, 2009 (Thursday) (no change shall be made in other trading systems and trading hours). This purchase order is effective only at the above-mentioned trading time.

3. Acquisition Details

- (1) Type of stock acquired: Common stock of this company
 - (2) Total number of shares acquired: 1,000,000 (Limit)
(1.4% of the total number of outstanding shares (excluding treasury stock))
- (Note 1) The above-mentioned number of shares shall not be changed. The whole or part of the shares may not be acquired, depending on the market conditions.
- (Note2) The purchase shall be made in response to the sell order of the same number of shares as the number to be acquired.
- (Note3) Total cost of stock acquired: 1,128,000,000 yen (Limit)

4. Public Announcement of Acquisition Result

The acquisition result shall be publicly announced after the trading time of 8:45 a.m. on December 24, 2009 (Thursday).

(For Reference) Company Stock Held by the Company in Treasury as of December 22, 2009

- Number of shares issued and outstanding (excluding common stock for treasury): 73,184,066share
- Number of shares held in treasury: 1,398,436share