

October 2, 2009

To whom it may concern:

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Toho Holdings Co., Ltd.  
(Tokyo Stock Exchange Securities Code: 8129)  
Norio Hamada, President and CEO  
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### **Notice of Redemption at Maturity of Euro Yen Convertible Bonds due 2009**

TOHO HOLDINGS CO., LTD. is pleased to announce that its Euro Yen Convertible Bonds due 2009 issued on October 4, 2004, have matured on this date.

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|-----------------------------------|--|
| 1. Name of Bonds                  | Euro Yen Convertible Bonds due 2009 of Toho Holdings Co., Ltd.                       |
| 2. Maturity date                  | October 2, 2009  |
| 3. Principal amount of redemption | 6,069 million yen  |
| 4. Redemption price               | 100% of the face value of the Bonds  |
| 5. Future prospects               | This redemption has a minor impact on the business performance for the current term. |

#### **【Reference】**

Outline of Euro Yen Convertible Bonds due 2009	
Date of issuance	October 4, 2004 (time in Switzerland)
Total amount of issuance	10 billion yen
Outstanding bonds	6,069 million yen
Date of maturity	October 2, 2009 (time in Switzerland)
Rate of interest	No interests shall be paid on the Bonds.
Conversion price	1,815 yen