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To whom it may concern

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### **Notice of a Change in the Schedule for Business Integration with Asucome Co., Ltd.**

As announced on January 9, 2009, TOHO HOLDINGS CO., LTD., and Asucome Co., Ltd. are now consulting about business integration between both companies. Today, the Company is pleased to announce that its Board of Directors meeting held today has decided to change the date of business integration which was initially scheduled for October 1, 2009. The outline of the change is as follows:

While both companies have been consulting about business policies after integration and the practical conditions of integration so far, both companies decided to change the schedule toward the integration, as it is taking lots of time to carry out the practical procedures and to adjust various systems between both companies.

TOHO HOLDINGS and Asucome expect the revised date of business integration to be in the second half of fiscal year ending March 2010. Details of the date of business integration and the method of integration will be announced as soon as possible after their finalization.