

April 1, 2009

To whom it may concern:

5-2-1 Daizawa, Setagaya Ward, Tokyo  
TOHO HOLDINGS CO., LTD.  
(Tokyo Stock Exchange Securities Code: 8129)  
Norio Hamada, President and CEO  
contact:  
Kato Katsuya  
Director,  
Corporate Communications Office  
(TEL: 03-4330-3732)

## Notice of Completion of Shift to Holding Company System

TOHO HOLDINGS CO., LTD. (renamed from the former company name Toho Pharmaceutical Co., Ltd. effective on April 1, 2009) hereby announces that the company has shifted to a holding company system, effective on April 1, 2009, by completing all procedures associated with mergers and splits to transfer the company's pharmaceutical wholesale business to a wholly-owned subsidiary TOHO PHARMACEUTICAL CO., LTD. (renamed from the former company name Toho Holdings Co., Ltd. effective on April 1, 2009) and delegate the company's function of managing dispensing pharmacy business companies to another wholly-owned subsidiary, PharmaCluster Co., Ltd.

The website URL, where the company's electronic notice will be posted, has also changed as described in the following Paragraph 5.

We are determined to take this opportunity of shifting to the new system to further strive for higher business performance so that the entire TOHO HOLDINGS Group can meet the expectations of our stakeholders. With this in mind, we would like to ask for your continued patronage and support.

### 1. Outline of TOHO HOLDINGS CO., LTD

- |                              |  |
|------------------------------|--|
| (1) Company name             | TOHO HOLDINGS CO., LTD.  |
| (2) Business contents        | Holding company's function, namely control and management of operating companies |
| (3) Principal place          | 5-2-1 Daizawa, Setagaya Ward, Tokyo  |
| (4) Corporate representative | Norio Hamada / President and CEO   |
| (5) Capital                  | 10,649 million yen   |
| (6) Fiscal year end          | March 31   |
| (7) Website URL              | <a href="http://www.tohold.co.jp/">http://www.tohold.co.jp/</a>                  |

### 2. Outline of TOHO PHARMACEUTICAL CO., LTD.

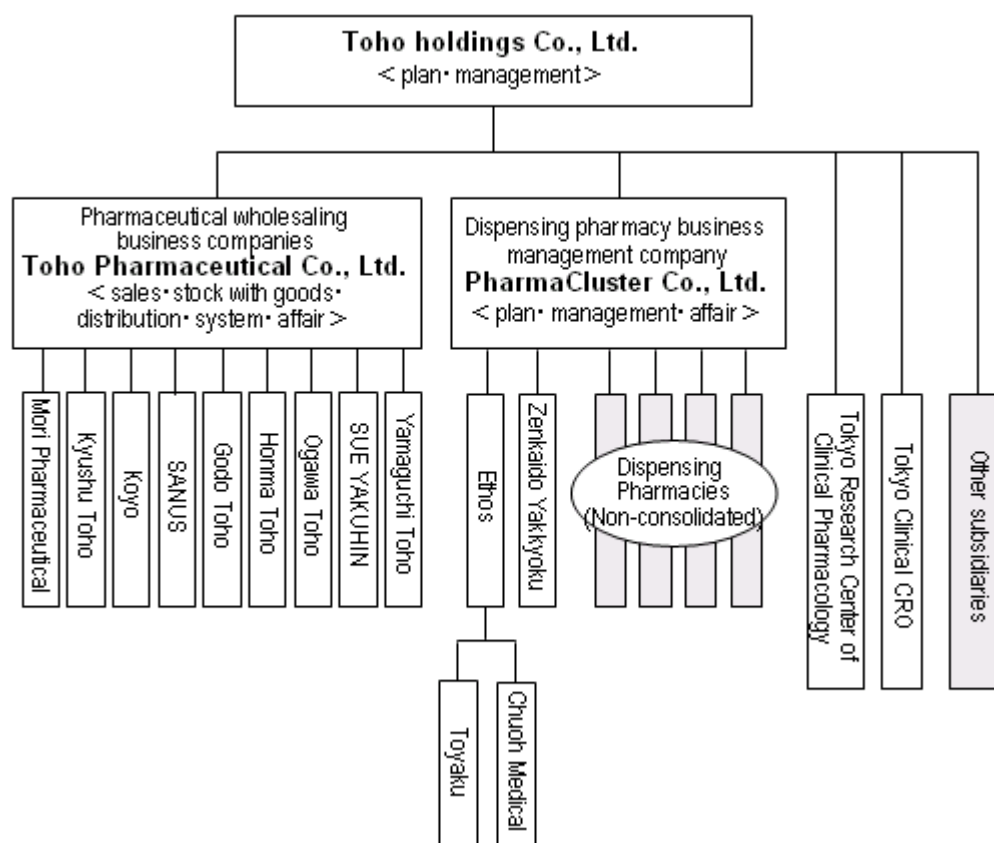
- |                              |  |
|------------------------------|--|
| (1) Company name             | TOHO PHARMACEUTICAL CO., LTD.            |
| (2) Business contents        | Wholesale of pharmaceuticals and reagent |
| (3) Principal place          | 5-2-1 Daizawa, Setagaya Ward, Tokyo      |
| (4) Corporate representative | Hiroyuki Kohno / President and CEO       |

- (5) Capital 10 million yen
- (6) Fiscal year end March 31
- (7) Website URL <http://www.tohoyk.co.jp/>

3. Outline of PharmaCluster Co., Ltd.

- (1) Company name PharmaCluster Co., Ltd.
- (2) Business contents Management of dispensing pharmacy business companies
- (3) Principal place 4-4-2 Honcho, Nihonbashi, Chuo Ward, Tokyo
- (4) Corporate representative Kazunari Sue / President and CEO
- (5) Capital 10 million yen
- (6) Fiscal year end March 31
- (7) Website URL <http://www.pharma-cluster.co.jp/>

4. New Business Structure (From April 1, 2009)



5. Details of change in the website URL where electronic notice of TOHO HOLDINGS CO., LTD will be posted

- (1) Website URL after the change <http://www.tohohd.co.jp/>
- (2) Date of change April 1, 2009
- (3) Reason for change Both corporate name and website URL have been changed in association with the shift to the holding company system effective on April 1, 2009.