

March 23, 2009

To whom it may concern:

5-2-1 Daizawa, Setagaya Ward, Tokyo
Toho Pharmaceutical Co., Ltd.
(Tokyo Stock Exchange Securities Code: 8129)
Norio Hamada, President and CEO
contact:
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Executive Corporate Officer,
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**Notice of Purchase of Company Stock on the Market
and Completion of Acquisition Thereof**

(Acquisition of Company Stock Pursuant to Articles of Incorporation
under Article 165, Paragraph 2 of Corporations Law)

Toho Pharmaceutical Co., Ltd. hereby announces that the company acquired company stock pursuant to the provisions of Article 156 of the Corporations Law, as applied mutatis mutandis under Article 165, Paragraph 3 of the said Law, based on the resolution adopted at the meeting of its Board of Directors held on February 13, 2009, as described below.

Please also be informed that as a result of such purchase, the acquisition of company stock based on the resolution adopted at the meeting of its Board of Directors held on February 13, 2009 has been completed.

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| 1. Period of acquisition: | From March 2, 2009 to March 19, 2009 (on the contract basis) |
| 2. Total number of shares acquired: | 1,200,000 |
| 3. Total cost of stock acquired: | 1,200,055,500 yen |
| 4. Method of acquisition: | Purchase on the market by the trust method at the Tokyo Stock Exchange |

(For Reference)

1. Details of Resolution Concerning Specific Acquisition of Company Stock (publicly announced on February 13, 2009)
 - (1) Type of stock acquired: Common stock of this company
 - (2) Total number of shares acquired: 2,000,000 (Limit)
 - (3) Total cost of stock acquired: 2,500,000,000 yen (Limit)

In addition, 786,300 shares were acquired at the total cost of 737,549,400 yen through the off-floor trading for company stock (ToSTNet-3) on February 27, 2009, which was publicly announced on the same day.
2. Company Stock Held by the Company in Treasury as of March 19, 2009
 - (1) Number of shares issued and outstanding (excluding common stock for treasury): 58,722,122
 - (2) Number of shares held in treasury: 2,044,500