

February 26, 2009

To whom it may concern:

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Toho Pharmaceutical Co., Ltd.
(Tokyo Stock Exchange Securities Code: 8129)
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Notice of Purchase of Company Stock Through Off-Floor Trading (ToSTNeT-3)

Toho Pharmaceutical Co., Ltd. hereby announces that a specific method to acquire a part of the company's stock has been decided as described below. Please be reminded that the company's Board of Directors, at its meeting held on February 13, 2009, resolved the company's acquisition of stock in the company, pursuant to the provisions of Article 156 of the Corporations Law, as applied mutatis mutandis under Article 165, Paragraph 3 of the said Law.

1. Specific Acquisition Method

The company shall consign the purchase of its own shares at today's closing share price of 938 yen (as of February 26, 2009) through the off-floor trading for company stock (ToSTNet-3) of the Tokyo Stock Exchange at 8:45 a.m. on February 27, 2009 (Friday) (no change shall be made in other trading systems and trading hours). This purchase order is effective only at the above-mentioned trading time.

2. Acquisition Details

- (1) Type of stock acquired: Common stock of this company
(2) Total number of shares acquired: 800,000 (limit)
(1.3% of the total number of outstanding shares (excluding treasury stock))

(Note 1) The above-mentioned number of shares shall not be changed. The whole or part of the shares may not be acquired, depending on the market conditions.

(Note2) The purchase shall be made in response to the sell order of the same number of shares as the number to be acquired.

(Note3) Total cost of stock acquired: 750,400,000 yen

3. Public Announcement of Acquisition Result

The acquisition result shall be publicly announced after the trading time of 8:45 a.m. on February 27, 2009 (Friday).

(For Reference)

Details of Resolution Concerning Acquisition of Company Stock (publicly announced on February 13, 2009)

- Type of stock acquired: Common stock of this company
- Total number of shares acquired: 2,000,000 (limit)
- Total cost of stock acquired: 2,500,000,000 (limit)
- Period of acquisition: from February 16, 2009 to March 24, 2009