

March 8, 2024

To whom it may concern:

Company Name: TOHO HOLDINGS CO., LTD.
Corporate Representative: Atsushi Udoh, Representative Director, CEO
(Prime Market of Tokyo Stock Exchange Securities Code: 8129)
Contact: Makoto Kawamura, Corporate Officer and General Manager, Corporate Strategy Division
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**Notice Concerning Acquisition of Company Stock and Completion of Acquisition
and Number of Shares of Company Stock to be Cancelled**
(Acquisition of Company Stock Pursuant to Articles of Incorporation under Article 165, Paragraph 2 of the
Corporations Act and Cancellation of Those Shares Pursuant to Article 178 of the Same Act)

TOHO HOLDINGS CO., LTD. is pleased to announce that the acquisition of its stocks pursuant to the provision of Article 156 of the Companies Act of Japan, as applied mutatis mutandis pursuant to Article 165, Paragraph 3 of the Companies Act of Japan, which was resolved at the Board of Directors' meeting held on September 15, 2023, has reached the upper limit to the amount set for repurchase and that the share repurchase has been complete pursuant to the resolution above.

Regarding the cancellation of company stock resolved at the Board of Directors' meeting in accordance with Article 178 of the said Act, the number of company stock to be cancelled have been finalized. Details of the above are as follows.

1. Progress of shares repurchased as of March 7, 2024
 - (1) Type of stock acquired: Common stock of this Company
 - (2) Total number of shares acquired: 98,200 shares
 - (3) Total cost of stock acquired: 313,463,000 yen
 - (4) Period of acquisition: from March 1, 2024 to March 7, 2024

2. Total number of company stocks acquired by March 7, 2024 based on the above resolution of the Board of Directors' meeting.
 - (1) Total number of shares acquired: 1,838,800 shares
 - (2) Total cost of stock acquired: 5,999,937,100 yen

3. Company Stocks to be cancelled on March 29, 2024 pursuant to the above resolution of the Board of Directors' meeting.
 - (1) Type of stock to be cancelled: Common stock of this company
 - (2) Total number of shares to be cancelled: 1,838,800 shares
(2.93% of the total number of outstanding shares (excluding treasury stock))
 - (3) Number of shares outstanding after the cancellation: 76,431,342 shares
 - (4) Planned cancellation date: March 29, 2024

(Reference)

Details of resolution concerning company stocks, which was resolved at the Board of Directors' meeting held on September 15, 2023.

1. Details of Acquisition

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| (1) Type of stock acquired: | Common stocks of the Company |
| (2) Total number of shares acquired: | 2,500,000 shares (Maximum)
(3.87 % of the total number of outstanding shares (excluding treasury stock)) |
| (3) Total cost of stock acquired: | 6 billion yen (Maximum) |
| (4) Period of acquisition: | from September 19, 2023 to March 31, 2024 |
| (5) Method of acquisition: | Purchase at the Tokyo Stock Exchange
Some or all orders may not be executed due to market trends, etc. |

2. Details of Cancellation

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| (1) Type of stock to be cancelled: | Common stocks of the Company |
| (2) Total number of shares to be cancelled: | All of the shares acquired as described in 1. above |
| (3) Planned cancellation date: | Not later than March 31, 2024 |