

January 5, 2024

To whom it may concern:

Company Name: TOHO HOLDINGS CO., LTD.
Corporate Representative: Atsushi Udoh, Representative Director, CEO
(Prime Market of Tokyo Stock Exchange Securities Code: 8129)
Contact: Makoto Kawamura, Corporate Officer and General Manager, Corporate Communications and Investor Relations Division
(TEL: 81-3-6838-2803)

Notice Regarding the Status of Acquisition of Company Stocks
(Acquisition of Company Stocks Pursuant to Articles of Incorporation
under Article 165, Paragraph 2 of the Companies Act of Japan)

TOHO HOLDINGS CO., LTD. is pleased to announce the status of acquisition of its stocks pursuant to the provision of Article 156 of the Companies Act of Japan, as applied mutatis mutandis pursuant to Article 165, Paragraph 3 of the Companies Act of Japan. An outline of the acquisition in progress is as described below.

1. Type of stock acquired: Common stock of the Company
2. Total number of shares acquired: 291,100 shares (on the contract basis)
3. Total cost of stock acquired: 955,802,600 yen
4. Period of acquisition: from December 1, 2023 to December 31, 2023
5. Method of acquisition: Purchase at the Tokyo Stock Exchange

(Reference)

1. Details of resolution concerning acquisition of company stocks, which was resolved at the Board of Directors' meeting held on September 15, 2023.

- (1) Type of stock acquired: Common stocks of the Company
- (2) Total number of shares acquired: 2,500,000 shares (Maximum)
(3.87 % of the total number of outstanding shares (excluding treasury stock))
- (3) Total cost of stock acquired: 6 billion yen (Maximum)
- (4) Period of acquisition: from September 19, 2023 to March 31, 2024
- (5) Method of acquisition: Purchase at the Tokyo Stock Exchange

2. Total number of company stocks acquired pursuant to the above resolution of the Board of Directors.
(as of December 31, 2023)

- (1) Total number of shares acquired: 1,036,800 shares (on the contract basis)
- (2) Total cost of stock acquired: 3,411,752,900 yen