

January 20, 2017

To whom it may concern:

Company Name	TOHO HOLDINGS CO., LTD.
Corporate Representative	Norio Hamada, President and Representative Director (First Section of Tokyo Stock Exchange Securities Code:8129)
Contact:	Makoto Kawamura, Corporate Officer, Joint General Manager, Corporate Planning Division and General Manager, Public and Investor Relations Office (TEL: 03-6838-2803)

Notice Regarding Share Acquisition of Nippou Medic

TOHO HOLDINGS CO., LTD. (Headquarters: Tokyo; President and Representative Director: Norio Hamada; hereinafter, “TOHO HOLDINGS”) is pleased to announce that it has decided to acquire all outstanding shares of Nippou Medic Co.,Ltd. (Headquarters: Miyazaki; Representative Director: Takehiko Ito; hereinafter, “Nippou Medic”) engaged in the pharmaceutical wholesaling business in Miyazaki Prefecture.

1. Purpose of the Share Acquisition

As a corporate group engaged in the medical, health and nursing care sector and under the group’s corporate slogan, “Total commitment to good health”, TOHO HOLDINGS conducts businesses such as pharmaceutical wholesaling, management of dispensing pharmacies, manufacture and sale of pharmaceuticals, development and provision of customer support systems, etc., and at the same time, actively promotes community healthcare collaboration and makes positive commitments to the home medical and nursing care sector.

Nippou Medic is the pharmaceutical wholesaling company that deals mainly in generic drugs, and conducts community-based marketing and sales activities centered in Miyazaki prefecture.

TOHO HOLDINGS has decided to acquire all outstanding shares of Nippou Medic with the purpose of further strengthening our sales capabilities in the regions where they conduct business and boosting our corporate value, by valuing and retaining the community-based operating bases they have developed, and utilizing the management resources of the TOHO HOLDINGS Group.

2. Outline of Nippou Medic

Company Name	Nippou Medic Co.,Ltd.
Principal Place	1098-7, Houji, Miyazaki-City, Miyazaki
Corporate Representative	Takehiko Ito, Representative Director

3. Schedule

Conclusion of agreement on the stock transfer	January 24, 2017 (planned)
Proposed effective date	January 27, 2017 (planned)

4. Performance outlook

There will be little influence on its consolidated financial results in FY ending March 2017.